



Wexpro Company  
333 South State Street  
PO Box 45003  
Salt Lake City, UT 84145-0003  
Tel 801 324 2534

December 4, 2012

Mr. David Evans  
Evans Consulting Company  
2801 Stratford Drive  
Temple, Texas 76502-3078

Re: Wexpro Company Acquisition of Non-Consent Interest in Trail Unit Pad 35 Wells

In accordance with the August 9, 2004 Wexpro Agreement Guideline Letter "regarding assignment of marginal intervals to Wexpro to facilitate Development Gas Drilling under terms of the Wexpro Agreement," Wexpro Company (Wexpro) requests the Hydrocarbon Monitor's approval to acquire a relinquished, or "non-consent" interest in two Trail Unit wells. Paragraph 6 of the August 9, 2004 Guideline Letter states as follows:

Likewise, when third parties relinquish their interests by electing not to participate in a drilling proposal, Wexpro shall have the right to acquire such non-consent interests for development gas drilling under the terms of the Wexpro Agreement, subject to the pre-approval of the Hydrocarbon Monitor.

The availability of this interest arose when PADCO LLC (PADCO), a working interest owner along with Samson Resources (Samson), QEP Energy Company (QEP) and Wexpro in the Trail Unit, elected to not participate in the drilling of the Trail Unit Well #33 and the Trail Unit Well #41.

Wexpro currently owns a 46.12099% working interest with Samson holding a 42.04301% working interest, QEP holding a 3.5529% working interest and PADCO holding the remaining 8.28310% working interest in the two wells (and any future wells proposed in this participating area). PADCO is made up of a group of holding companies, some of which elected not to participate in the two wells. As such, a .425917% interest became available. Samson has elected to pick up its proportionate share of the non-consent interest, while we are waiting on QEP's election. Hydrocarbon Monitor approval would allow Wexpro to obtain up to an additional working interest of between .21417769% and .23067672% interest in these wells, which we expect to be productive in the Ft. Union formation.

Under the Trail Unit Operating Agreement, Wexpro would retain this increased ownership interest from the PADCO non-consent until 300% of the drilling, testing and

David Evans  
December 4, 2012  
Page 2

completing costs are recovered in addition to 100% of the operating costs, at which time ownership of the relinquished working interest will revert back to PADCO.

This letter applies to only the Trail wells listed above. Any similar farmouts of non-consent interests will require separate Hydrocarbon Monitor approval after appropriate review.

.....

I agree with the request of Wexpro to elect to take PADCO's relinquished non-consent interest in the following Trail Unit wells in accordance with the August 9, 2004 Guideline Letter and recommend approval of this request.

Trail Unit Well #33  
Trail Unit Well #41



David E. Evans  
President Evans Consulting Co.

*December 4, 2012*

Date